



MEDICARE IS AN IMPORTANT PIECE OF YOUR CLIENT'S FINANCIAL PLAN

About Us

We are an independent, boutique Medicare agency that has served as a trusted Medicare partner since 2004. We help individuals navigate the Medicare planning and enrollment process from start to finish with confidence and peace of mind. There is never a cost to use our services.

Partner with Us

We serve as trusted advisors for all things Medicare. We provide you and your clients with a dedicated and expert resource to understand important timelines, rules, requirements, and options based on the individual's specific situation.



IMPORTANT CONSIDERATIONS

01

Costs of Medicare

Individuals with incomes over certain thresholds pay higher Medicare premiums and Medicare makes premium adjustments annually. Understanding the various costs of Medicare for the available coverage options, and how these might change over time, is an important part of your client's financial plan.

02

Rules, Requirements & Timelines

Medicare enrollment rules and timelines can be nuanced and vary based on an individual's unique situation. Working with a trusted advisor can help avoid penalties and save your client's money.

03

Plan Selection Matters

Plan rules, coverage, and costs vary by plan type and decisions can have lasting impacts on an individual's options. It is important to understand the available options thoroughly before enrollment.

Contact Us

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